

Keppel Pacific Oak US REIT

(Constituted in the Republic of Singapore pursuant to a trust deed dated 22 September 2017 (as amended))

ANNOUNCEMENT

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 19 APRIL 2023

Pursuant to Rule 704(16) of the Listing Manual, the Board of Directors of Keppel Pacific Oak US REIT Management Pte. Ltd., the manager of Keppel Pacific Oak US REIT, is pleased to announce that at the annual general meeting (“AGM”) of Keppel Pacific Oak US REIT held at 10:30 a.m. on Wednesday, 19 April 2023, all resolutions relating to the matters as set out in the Notice of AGM dated 28 March 2023 were put to the meeting and duly passed.

The following are the poll results in respect of the ordinary resolutions passed at the AGM of Keppel Pacific Oak US REIT:

Resolution	Total Number of Units represented by votes for and against the Resolution	For		Against		
		Number of Units	Percentage %	Number of Units	Percentage %	
ORDINARY BUSINESS						
1.	To receive and adopt the Trustee’s Report, the Manager’s Statement, the Audited Financial Statements of Keppel Pacific Oak US REIT for the financial year ended 31 December 2022 and the Auditor’s Report thereon.	327,522,894	324,928,694	99.21	2,594,200	0.79
2.	To re-appoint Messrs Ernst & Young LLP as the Auditor of Keppel Pacific Oak US REIT and authorise the Manager to fix the Auditor’s remuneration.	327,939,094	318,770,731	97.20	9,168,363	2.80
3.	To endorse the appointment of Mr Lawrence D. Sperling as Director.	327,789,594	325,046,361	99.16	2,743,233	0.84
4.	To endorse the appointment of Mr Kenneth Tan Jhu Hwa as Director.	327,783,094	324,120,261	98.88	3,662,833	1.12

Resolution	Total Number of Units represented by votes for and against the Resolution	For		Against		
		Number of Units	Percentage %	Number of Units	Percentage %	
SPECIAL BUSINESS						
5.	To authorise the Manager to issue Units and to make or grant convertible instruments.	326,703,164	212,023,461	64.90	114,679,703	35.10
6.	To approve the renewal of the Unit Buy-Back Mandate.	327,521,894	233,791,844	71.38	93,730,050	28.62

1. Mr Lawrence D. Sperling has an interest in 370,300 Units and has abstained from voting on Resolution 3.
2. Mr Kenneth Tan Jhu Hwa has a direct and deemed interest in 700,000 Units and has abstained from voting on Resolution 4.

Scrutineers

RHT Governance, Risk & Compliance (Singapore) Pte. Ltd. was appointed as scrutineers for the AGM.

By Order of the Board

Keppel Pacific Oak US REIT Management Pte. Ltd.
(Company Registration Number: 201719652G)
as manager of Keppel Pacific Oak US REIT

Darren Tan
Company Secretary

Singapore, 19 April 2023