

Keppel Pacific Oak US REIT

(Constituted in the Republic of Singapore pursuant to a trust deed dated 22 September 2017 (as amended))

ANNOUNCEMENT

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD BY WAY OF ELECTRONIC MEANS ON 3 JUNE 2020

Pursuant to Rule 704(16) of the Listing Manual, the Board of Directors of Keppel Pacific Oak US REIT Management Pte. Ltd., the manager of Keppel Pacific Oak US REIT, is pleased to announce that at the annual general meeting (“**AGM**”) of Keppel Pacific Oak US REIT held at 9:30 a.m. on 3 June 2020, all resolutions relating to the matters as set out in the Notice of AGM dated 12 May 2020 were put to the meeting and duly passed.

The following are the poll results in respect of the ordinary resolutions passed at the AGM of Keppel Pacific Oak US REIT:

Resolution	Total Number of Units represented by Votes For and Against the Relevant Resolution	For		Against		
		Number of Units	Percentage %	Number of Units	Percentage %	
ORDINARY BUSINESS						
1.	To receive and adopt the Trustee’s Report, the Manager’s Statement, the Audited Financial Statements of Keppel Pacific Oak US REIT for the financial year ended 31 December 2019 and the Auditor’s Report thereon.	241,442,322	241,412,322	99.99	30,000	0.01
2.	To re-appoint Messrs Ernst & Young LLP as the Auditor of Keppel Pacific Oak US REIT and authorise the Manager to fix the Auditor’s remuneration.	241,442,322	241,412,322	99.99	30,000	0.01
SPECIAL BUSINESS						
3.	To authorise the Manager to issue Units and to make or grant convertible instruments.	241,442,322	158,429,953	65.62	83,012,369	34.38

Resolution	Total Number of Units represented by Votes For and Against the Relevant Resolution	For		Against		
		Number of Units	Percentage %	Number of Units	Percentage %	
SPECIAL BUSINESS						
4.	To approve the renewal of the Unit Buy-Back Mandate.	241,442,322	241,412,322	99.99	30,000	0.01

Scrutineers

RHT Governance, Risk & Compliance (Singapore) Pte. Ltd. was appointed as scrutineers for the AGM.

By Order of the Board

Keppel Pacific Oak US REIT Management Pte. Ltd.

(Company Registration Number: 201719652G)

as manager of Keppel Pacific Oak US REIT

Kelvin Chua

Company Secretary

Singapore, 3 June 2020